

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 4, 2017

REGISTRATION NO.: 27024

BONDS ISSUED BY: Greene County Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$7,935,000.00 (Building & Refunding Bonds Series 2017 COUNTY: Christian and Greene

DATE OF ISSUE: October 10, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1)constructing, furnishing and equipping an activities facility and
(2)refunding \$3,000,000.00 of the District's General Obligation Bonds, Series 2010B.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000 % | \$ 305,000.00 | 03/01/2021 |
| 3.000 % | 300,000.00 | 03/01/2022 |
| 3.000 % | 300,000.00 | 03/01/2023 |
| 3.000 % | 300,000.00 | 03/01/2024 |
| 3.000 % | 300,000.00 | 03/01/2025 |
| 3.000 % | 300,000.00 | 03/01/2026 |
| 3.000 % | 810,000.00 | 03/01/2028 |
| 3.000 % | 810,000.00 | 03/01/2029 |
| 4.000 % | 820,000.00 | 03/01/2030 |
| 4.000 % | 470,000.00 | 03/01/2031 |
| 4.000 % | 485,000.00 | 03/01/2032 |
| 4.000 % | 505,000.00 | 03/01/2033 |
| 4.000 % | 525,000.00 | 03/01/2034 |
| 4.000 % | 545,000.00 | 03/01/2035 |
| 4.000 % | 570,000.00 | 03/01/2036 |
| 4.000 % | 590,000.00 | 03/01/2037 |

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2026, and thereafter may be called for redemption and payment prior to maturity on March 1, 2025, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,590,536.75

INTEREST RATE: 2.8903%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$345,803,142.00

INDEBTEDNESS: (Including this issue) \$42,435,000.00

NOTICE OF ELECTION: Published in the Springfield News-Leader/Guidon on March 22 and 29, 2017; Published in the Greene County Commonwealth on March 22 and 29, 2017

DATE OF ELECTION: April 4, 2017

ELECTION RESULTS: 1,473 - Yes 575 - No

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable